



Delaware County Commissioners

Jeff Benton
Barb Lewis
Gary Merrell

County Administrator
Tracie Davies

Deputy Administrators
Dawn Huston
Aric Hochstettler

Clerk to the Commissioners
Jennifer Walraven

NOTICE OF PUBLIC HEARING

Notice is given that on August 18, 2025, a public hearing, which may be continued or adjourned, will be held by the Board of County Commissioners, Delaware County, Ohio (the "County") in the Commissioners' Hearing Room, Second Floor of the Historic Courthouse, 91 North Sandusky Street, Delaware, Ohio 43015, beginning at 9:45 a.m. Eastern Time with respect to the proposed issuance by the Delaware County Finance Authority (the "Issuer") of special obligation revenue bonds (the "Bonds") as part of a plan of finance in one or more series which may be issued on the same or different dates in an aggregate principal amount not to exceed \$50,000,000. The Bonds will be issued pursuant to Sections 4582.21 through 4582.59 of the Ohio Revised Code, as enacted and amended from time to time, and the authorities mentioned therein (collectively, the "Act"), for the benefit of PRG – OWU Energy LLC (the "Borrower"), an Ohio limited liability company, the sole member of which is Provident Resources Group Inc., a Georgia nonprofit corporation and a tax-exempt entity under Section 501(c)(3) of the Internal Revenue Code of 1986, as amended (the "Code"). The Bonds will be issued as qualified 501(c)(3) bonds under Section 145 of the Code, and the proceeds of the Bonds will be used to finance costs of acquiring, constructing, equipping and improving energy infrastructure at Ohio Wesleyan University (the "University"), all of which constitutes "port authority facilities" within the meaning of Section 4582.21 of the Ohio Revised Code ("Port Facilities").

The proceeds of the Bonds will be made available to the Borrower to assist in financing the costs of the Port Facilities located at or in close proximity to the campus of the University, whose administrative offices are located at 61 S. Sandusky St. Delaware, Ohio 43015.

The Borrower will be the legal owner of the Port Facilities, which the Borrower will construct, equip, improve, and operate for the benefit of the University.

The Bonds will be special obligations of the Issuer and will not constitute a debt or a pledge of the faith and credit or the taxing power of the Issuer or the County.

Persons wishing to express their views on the proposed bond issuance and the Port Facilities to be financed by the Bonds may participate in the hearing or may submit their views in writing regarding the proposed Bonds and the location and nature of the proposed Port Facilities to be financed.

Any written submissions should be mailed to the County to the attention of Jennifer Walraven, Clerk, at 91 N. Sandusky St., Delaware, Ohio 43015 or emailed to the County at jmw@co.delaware.oh.us. Written statements should be clearly marked "Re: Special Obligation Revenue Bonds (Ohio Wesleyan University Project)". Written submissions should be mailed or emailed in sufficient time to be received on or before the aforesaid hearing date. Should any attendee require auxiliary aids due to disability or non-English languages, please contact the Clerk at (740) 833-2100 or jmw@co.delaware.oh.us no later than forty-eight (48) hours prior to the hearing, to ensure needs will be accommodated.

Delaware County Commissioners, The Historic Courthouse, 91 North Sandusky Street, Delaware, Ohio 43015

PHONE: (740) 833-2100 FAX: (740) 833-2099 WEB: www.co.delaware.oh.us

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