

NOTICE OF PUBLIC HEARING
HOSPITAL REFUNDING AND IMPROVEMENT AND VARIABLE RATE DEMAND
HOSPITAL REVENUE BONDS

Notice is hereby given that on Monday, November 3, 2025, commencing at 9:45a.m., a public hearing will be held by the Board of Commissioners of Delaware County, Ohio in the Commissioners' Hearing Room, Second Floor of the Historic Courthouse, 91 North Sandusky Street, Delaware, Ohio, with respect to the proposed issuance by the County of Franklin, Ohio (the "Issuer") of its (i) Hospital Refunding and Improvement Revenue Bonds, Series 2025A (Nationwide Children's Hospital) and (ii) Variable Rate Demand Hospital Improvement Revenue Bonds, Series 2025B (Nationwide Children's Hospital) (together, the "Bonds"), in one or more series, in connection with a plan of finance, and in a principal amount currently estimated not to exceed \$500,000,000 in aggregate pursuant to Chapter 140 of the Ohio Revised Code (the "Code").

The proceeds of the Bonds will be made available to Nationwide Children's Hospital, an Ohio nonprofit corporation (the "Hospital"), and will be used for (i) financing a portion of the acquisition, construction, equipping and installation of approximately \$350,000,000 of improvements to certain hospital facilities of the Hospital, including but not limited to a new patient tower, parking garage, energy plant, site utilities and loading dock expansion, all to be located on the main campus of the Hospital located at 700 Children's Drive, Columbus, Ohio (collectively, the "2025 Project"), (ii) refunding on a current basis all or a portion of the Issuer's (A) \$44,155,000 Adjustable Rate Hospital Facilities Revenue Refunding Bonds, Series 2013A (Nationwide Children's Hospital) (the "Series 2013A Bonds") dated June 4, 2013, (B) \$22,830,000 Adjustable Rate Hospital Facilities Revenue Refunding Bonds, Series 2013B (Nationwide Children's Hospital) (the "Series 2013B Bonds" and, together with the Series 2013A Bonds, the "Series 2013 Bonds") dated June 4, 2013, and (C) \$67,955,000 Hospital Facilities Revenue Refunding Bonds, Series 2022C (Nationwide Children's Hospital) (the "Series 2022C Bonds" and together with the Series 2013 Bonds, the "Prior Bonds"); and (iii) paying certain costs of issuance of the Bonds. The projects financed and refinanced by the Prior Bonds consist of construction, additions, improvements and equipping of health care facilities located at 700 Children's Drive, Columbus, Ohio, 6435 East Broad Street, Columbus, Ohio, 5675 Venture Drive, Dublin, Ohio, and 433 N Cleveland Ave, Westerville, Ohio (collectively, the "Prior Projects"). The 2025 Project will be owned by the Hospital and the Prior Projects are owned by the Hospital and will be used by the Hospital in an integrated operation for the delivery of healthcare, education, scientific research and administrative activities supporting those activities on several campuses.

The public hearing is intended to comply with the public approval requirements of Section 147(f) of the Code. THE BONDS SHALL NOT REPRESENT OR CONSTITUTE A DEBT OR PLEDGE OF THE FAITH AND CREDIT OR THE TAXING POWER OF THE ISSUER, THE COUNTY OF DELAWARE, OHIO, THE STATE OF OHIO, OR ANY POLITICAL SUBDIVISION OF THE STATE OF OHIO. Interested persons are invited to attend this public hearing and will be given an opportunity to express their views concerning the facilities and the proposed issuance of the Bonds. Any written submissions should be sent to the attention of Jennifer Walraven, Clerk of the Delaware County Board of Commissioners, 91 North Sandusky Street, Delaware, Ohio 43015, and clearly marked "RE: Nationwide Children's Hospital 2025 Bonds TEFRA Hearing" and must be received on or before the date and time of the hearing. Should any attendee require auxiliary aids due to disability or non-English languages, please contact the Clerk at (740) 833-2100 or jmwalraven@co.delaware.oh.us no later than 5:00 PM on October 30, 2025, to ensure needs will be accommodated.

/s/ Jennifer Walraven

Clerk of the Delaware County Board of
Commissioners