

NOTICE OF PUBLIC HEARING

Notice is hereby given that a public hearing will be held by the Board of County Commissioners of the County of Delaware, Ohio (the “County”) on Thursday, April 16, 2026, at 9:45 a.m. at the offices of the Board of County Commissioners, in the Commissioners Hearing Room in The Historic Courthouse at 91 N. Sandusky Street, Delaware, Ohio 43015, with respect to the proposed issuance by the County of its Health Care Facilities Revenue Bonds, Series 2026 (Ohio Living Powell) (the “Bonds”) in one or more series in the maximum aggregate principal amount of \$20,000,000. The proceeds of the Bonds will be made available to Ohio Living Powell, LLC, an Ohio limited liability company (the “Borrower”), the sole member of which is Ohio Living Communities, a nonprofit corporation (the “Corporation”) and used by the Borrower to (i) refinance a portion of a loan incurred by the Corporation for the benefit of the Borrower to finance the acquisition, construction, installation, equipping, furnishing and improvement of the Borrower’s health care and senior living facilities currently known as The Ganzhorn Suites, located at 10272 Sawmill Parkway, Powell, Ohio 43065 (the “Project”) and (ii) pay costs of issuing the Bonds. The Borrower is the current owner, operator, and principal user of the Project.

The Project constitutes “hospital facilities” (as defined in Section 140.01 of the Ohio Revised Code). The Bonds will be qualified 501(c)(3) bonds, as defined in Section 145 of the Code.

THE BONDS WILL BE SPECIAL OBLIGATIONS OF THE COUNTY AND WILL NOT CONSTITUTE A DEBT OR PLEDGE OF THE FAITH AND CREDIT OR THE TAXING POWER OF THE COUNTY.

Interested persons are invited to attend this public hearing and will be given an opportunity to express their views concerning the proposed issuance of the Bonds by the County and the Project to be refinanced thereby. Written comments may also be given by submitting them prior to the public hearing to the attention of the Clerk to the Board of County Commissioners of the County of Delaware, Ohio at 91 N. Sandusky Street, Delaware, Ohio 43015, and clearly marked “Re: County of Delaware, Ohio Health Care Facilities Revenue Bonds, Series 2026 (Ohio Living Powell).”

Any interested person that requires auxiliary aids due to disability or non-English languages, please contact the Clerk at jmwalraven@co.delaware.oh.us or (740) 833-2108 no later than 4:30P.M. on April 13, 2026, to ensure needs will be accommodated.

This notice is given pursuant to Section 147(f) of the Internal Revenue Code of 1986, as amended.

/s/ Jennifer M. Walraven
Clerk to the Board of County Commissioners
County of Delaware, Ohio