NOTICE OF PUBLIC HEARING

Notice is hereby given that a public hearing will be held by the Board of County Commissioners of Delaware County, Ohio on November 23, 2026, starting at 9:45 a.m., at the Board of County Commissioners' Office, 91 N. Sandusky Street, Delaware, Ohio 43015. The public hearing is for the purpose of considering the approval of the reissuance and use of approximately $3,280,857.00 in proceeds of the County of Delaware, Ohio Health Care Facilities Revenue Refunding Bonds, Series 2023 (Willow Brook Christian Communities) (the "Bonds"), pursuant to Chapter 140 of the Ohio Revised Code, for the benefit of Willow Brook Christian Communities (the "Corporation") to finance, or provide reimbursement for, the costs of land, capital assets, furnishings, fixtures and equipment for senior care facilities with locations at 758 Marysville Road, Delaware, Ohio 43015, 762 West William Street, Delaware, Ohio 43015, 100 Willow Brook Way S., Delaware, Ohio 43015 and 100 Delaware Crossing W., Delaware, Ohio 43015. The initial owner and principal user is Willow Brook Christian Communities. THE BONDS DO NOT REPRESENT OR CONSTITUTE A DEBT OR PLEDGE OF THE FAITH AND CREDIT OR THE TAXING POWER OF THE COUNTY OF DELAWARE, OHIO, THE STATE OF OHIO, OR ANY POLITICAL SUBDIVISION OF THE STATE OF OHIO. Interested persons are invited to attend this public hearing and will be given an opportunity to express their view concerning the foregoing. Anyone desiring to make written comments may give them 24-hours in advance of the public hearing to the Clerk of the Board of County Commissioners of Delaware, Ohio at 91 N. Sandusky Street, Delaware, Ohio 43015. This notice is given pursuant to Section 147(f) of the Internal Revenue Code of 1986, as amended.